

MAHLE HALF-YEAR 2017 – AT A GLANCE

<i>in EUR million</i>		H1 2017	H1 2016	Change in %
Sales	Group	6,563	6,196	+5.9
	– Europe	3,214	3,192	+0.7
	– North America	1,745	1,616	+8.0
	– South America	341	263	+29.9
	– Asia/Pacific	1,237	1,103	+12.2
	– Africa	25	23	+8.3
	Result	EBITDA	431	543
EBIT		130	246	-47.0
EBIT in % of sales		2,0	4,0	
EBIT adjusted for amortization of goodwill and effects from purchase price allocations		201	321	-37.4
Result from business activities		69	169	-59.1
Consolidated net income		-20	83	
Cash flow		Cash flow from operating activities	244	355
	Cash flow from investing activities	-311	-248	+25.6
R&D and tangible fixed assets	Research and development expenses	384	375	+2.4
	Research and development expenses in % of sales	5,8	6,0	
	Capital expenditure on tangible fixed assets	229	224	+2.5
<i>in EUR million</i>		Jun. 30, 2017	Dec. 31, 2016	Change in %
Fixed assets	Property, plant, and equipment	2,930	3,029	-3.3
Equity and balance sheet total	Equity	2,561	2,722	-5.9
	Equity ratio in %	31,0	33,9	
	Balance sheet total	8,274	8,032	+3.0
Net debt	Financial liabilities to banks and on capital market	1,820	1,598	+13.9
	Thereof with a remaining period of up to 1 year	239	286	-16.1
	Thereof with a remaining period of more than 5 years	324	676	-52.1
	Cash in hand, bank balances, and cheques	498	372	+33.8
Employees	Group	77,296	76,632	+0.9
	– Germany	13,127	13,803	-4.9
	– Europe (incl. Germany)	34,766	34,601	+0.5
	– North America	16,262	15,578	+4.4
	– South America	9,024	9,338	-3.4
	– Asia/Pacific	16,200	16,061	+0.9
	– Africa	1,044	1,054	-0,9