

MAHLE 2015 BUSINESS YEAR – AT A GLANCE

<i>in EUR million</i>		2015	2014	Change in %
Sales	Group	11,486	9,942	+ 15.5
	– Europe	5,844	5,166	+ 13.1
	– North America	2,915	2,266	+ 28.6
	– South America	586	680	– 13.8
	– Asia/Pacific	2,094	1,782	+ 17.5
	– Africa	47	48	– 2.3
Result	EBITDA	1,093	1,022	+ 6.9
	EBIT	511	514	– 0.6
	EBIT in % of sales	4.5	5.2	
	EBIT adjusted for amortization of goodwill and effects from purchase price allocations	663	639	+ 3.8
	Result from ordinary activities	309	401	– 23.0
	Net income	122	279	– 56.2
	Dividend paid by MAHLE GmbH	6.0	8.5	– 29.4
R&D and tangible fixed assets	Research and development expenses	657	552	+ 19.0
	Research and development expenses in % of sales	5.7	5.6	
	Property, plant, and equipment	2,888	2,446	+ 18.1
	Capital expenditure on tangible fixed assets	564	488	+ 15.6
Equity and balance sheet total	Equity	2,667	2,555	+ 4.4
	Equity ratio in %	34.0	37.8	
	Balance sheet total	7,849	6,758	+ 16.1
Net debt	Financial liabilities to banks and on capital market	1,716	1,227	+ 39.9
	Thereof with a remaining period of up to 1 year	353	254	+ 38.8
	Thereof with a remaining period of more than 5 years	975	603	+ 61.6
	Cash in hand, bank balances, and cheques	310	526	– 41.2
Cash flow	Cash flow from operating activities	638	– ¹⁾	
	Cash flow from investing activities	– 1,224	– ¹⁾	
Employees	Group	75,635	66,234	+ 14.2
	– Germany	14,233	14,179	+ 0.4
	– Europe (incl. Germany)	35,014	31,431	+ 11.4
	– North America	15,286	10,534	+ 45.1
	– South America	9,644	9,926	– 2.8
	– Asia/Pacific	14,776	13,454	+ 9.8
	– Africa	915	889	+ 2.9

¹⁾ Changes in the German Accounting Standards (GAS) do not permit a comparison with the previous year's value.