

MAHLE HALF-YEAR 2018 – AT A GLANCE

in EUR million		H1 2018	H1 2017	Change
Sales	Group	6,602	6,563	+0.6%
	Europe	3,239	3,214	+0.8%
	North America	1,743	1,745	-0.1%
	South America	317	341	-7.1%
	Asia/Pacific	1,279	1,237	+3.4%
	Africa	24	25	-4.4%
	Result	EBITDA	946	431
EBIT		616	130	+372.7%
EBIT in % of sales		9.3	2.0	
EBIT adjusted for amortization of goodwill and effects from purchase price allocations		691	201	+244.6%
Result from business activities		555	69	+701.7%
Cash flow	Consolidated net income	471	-20	
	Cash flows from operating activities	132	244	-46.0%
	Cash flows from investing activities	62	-311	
R&D and capital expenditure on tangible fixed assets	Research and development expenses	382	384	-0.4%
	Research and development expenses in % of sales	5.8	5.8	
	Capital expenditure on tangible fixed assets	230	229	+0.4%

in EUR million		Jun. 30, 2018	Dec. 31, 2017	Change
Tangible fixed assets	Property, plant, and equipment	2,971	3,009	-1.2%
Equity and balance sheet total	Equity	3,052	2,632	+15.9%
	Equity ratio in %	35.4	32.1	
	Balance sheet total	8,623	8,195	+5.2%
Net debt	Financial liabilities to banks and on capital market	1,683	1,659	+1.5%
	Thereof with a remaining period of up to 1 year	183	140	+30.1%
	Thereof with a remaining period of more than 5 years	196	326	-39.7%
	Cash in hand, bank balances, and checks	711	503	+41.3%
	Group	79,445	78,277	+1.5%
Employees	Germany	13,119	13,075	+0.3%
	Europe (incl. Germany)	35,263	34,909	+1.0%
	North America	16,909	16,469	+2.7%
	South America	9,616	9,255	+3.9%
	Asia/Pacific	16,599	16,597	+0.0%
	Africa	1,058	1,047	+1.1%