

MAHLE HALF-YEAR 2023 – AT A GLANCE

in EUR million		Jun. 30, 2023	Jun. 30, 2022	Change
Sales	Group	6,589	5,892	+11.8%
	Europe	3,038	2,642	+15.0%
	North America	1,862	1,614	+15.4%
	South America	401	363	+10.4%
	Asia/Pacific	1,263	1,244	+1.5%
	Africa	25	29	-10.9%
Result	EBITDA	400	125	>100%
	EBIT	90	-182	N/A
	EBIT in % of sales	1.4	-3.1	
	EBIT adjusted for amortization of goodwill and effects from purchase price allocations	130	-150	N/A
	Result from business activities	19	-296	N/A
Cash flow	Consolidated half-year net loss	-111	-342	+67.5%
	Cash flows from operating activities	73	-231	N/A
	Cash flows from investing activities	-138	-186	N/A
R&D and capital expenditure on tangible fixed assets	Research and development expenses	333	336	-1.0%
	Research and development expenses in % of sales	5.0	5.7	
	Capital expenditure on tangible fixed assets	195	158	+22.9%

in EUR million		Jun. 30, 2023	Dec. 31, 2022	Change
Tangible fixed assets	Property, plant, and equipment	2,920	2,998	-2.6%
Equity and balance sheet total	Equity	1,505	1,677	-10.3%
	Equity ratio in %	17.9	20.2	
Net debt	Balance sheet total	8,413	8,322	+1.1%
	Financial liabilities to banks and on capital market	2,427	2,282	+6.4%
	Thereof with a remaining period of up to 1 year	197	255	-22.9%
	Thereof with a remaining period of more than 5 years	192	961	-80.0%
	Cash in hand, bank balances, and checks	577	604	-4.3%
Employees	Group	73,338	71,947	+1.9%
	Germany	10,787	10,756	+0.3%
	Europe (incl. Germany)	31,686	31,165	+1.7%
	North America	15,734	14,769	+6.5%
	South America	8,801	8,763	+0.4%
	Asia/Pacific	16,308	16,432	-0.8%
	Africa	808	818	-1.2%

N/A = not applicable